

Regional Insurance Brokers Pty Ltd ATF Regional Insurance Brokers Unit Trust

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AFS Licence Number: 244330

ABN: 16 774 173 856 ACN: 010 723 967



## **General Insurance Claim**

The issue of this form does not constitute an admission of liability on the part of the insurer.

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nal Insurance Brokers, Po Box 47	77 Mackay QLD 47	40			
		Fax No.			
Гrade					
d party		How interested			
<u>,                                      </u>	<u> </u>				
Is there any other Insurance in force which would cover this in whole or part  Yes  No					
e space provided.					
What is your Australian Business Number (ABN)?					
Are you registered for GST?  Yes No					
To what extent are you entitled to claim an Input Tax Credit on the GST applicable to the premium? %					
Details of Loss Damage Or Occurrence					
Date of Loss / Damage / or Occurrence					
When was it reported to you (if applicable)?					
Place and/or premises where it occurred					
Please state full details of how loss/damage/or accident occurred.					
	Trade d party  ce in force which would cover thise space provided.  usiness Number (ABN)?  T?  titled to claim an Input Tax Crediction  Details of Loss Dame or Occurrence  ou (if applicable)?  ere it occurred	Trade d party  ce in force which would cover this in whole or part e space provided.  usiness Number (ABN)?  T?  titled to claim an Input Tax Credit on the GST applic  Details of Loss Damage Or Occurrence or Occurrence  ou (if applicable)?  ere it occurred	Trade d party  How interested  Ce in force which would cover this in whole or part e space provided.  Usiness Number (ABN)?  T?  Yes  Ititled to claim an Input Tax Credit on the GST applicable to the premiur  Details of Loss Damage Or Occurrence  Or Occurrence  Time  Tou (if applicable)?  Time		

Please describe nature or damage or injury.

When were the Po	lice noti	fied?						
a) Time								
<b>b)</b> Police station								
c) Officers name								
d) Police Report No.								
			Respo	nsibility/Wit	nesses			
In your opinion wa	s any ot	her person(	s) responsible	e for loss or o	damage			
or cause of the Oc	currenc	e? If YES, p	olease give fu	III details.			Yes	No
Full Name								
Address								
Bus Phone			Private F	hone		Fa	x No.	
Reasons:								
Was there a witnes	ss or wit	nassas to th	nis event?				Yes	No
If YES, please give			iio event:				103	140
Name of Witnesse	S							
Witnesses' Address								
Bus Phone			Pvt F	hone		Fax	(	
Description of property loss or damage								
Sum To assist in assessing the loss the following information i			rmation is re	equested.				
Description		Claimed \$	Date of	From whon	n purchased	Purchase	Replace	*Input Tax
			Purchase	<u> </u>	•	Price \$	Value \$	Credit %
		<del></del> ,						
Total amount claimed *Please show the Input Tax Credit yo purchase of each item as a percental								

# **Insurance History**

Have you ever previously sustained loss/damage or caused damage		_	
or injury to 3rd parties?	Yes	No	
If YES, give details of such losses and amounts involved.			
Was an Insurance Company involved?	Yes	No	
If YES, please state name of company and year of claim.		J L	
Have you been convicted of or had any fines or penalties imposed for any	Yes	No	
criminal offences in the last 10 years? If YES, please provide details.		J L	
Have you had any policies decline, cancelled or conditions imposed for any insurance policy?	Yes	No	
	<u> </u>		

#### **Privacy**

We are committed to protecting your privacy. We use the information you provide to advise about and assist with your insurance needs. We provide your information to insurance companies and agents that provide insurance quotes and offer insurance terms to you or the companies that deal with your insurance claim (such as loss assessors and claims administrators). Your information may be given to an overseas insurer (like Lloyd's of London) if we are seeking insurance terms from an overseas insurer, or to reinsurers who are located overseas. We will try to tell you where those companies are located at the time of advising you. We do not trade, rent or sell your information.

If you don't provide us with full information, we can't properly advise you, seek insurance terms for you, or assist with claims and you could breach your duty of disclosure.

For more information about how to access the personal information we hold about you and how to have the information corrected and how to complain if you think we have breached the privacy laws, ask us for a copy of our Privacy Policy or visit our website.

### **Internal Dispute Resolution (IDR) Statement**

Disputes are not an everyday occurrence. However insurers provide an internal dispute resolution process should any dispute arise. Please feel free to ask for details. If you are not satisfied with the outcome of that process, we will advise you how to contact the insurance industry's external independent complaints scheme (subject to eligibility).

## **Declaration (must be completed)**

- 1. I/We the insured do solemnly and sincerely declare that I/We have complied with the conditions and warranties (if any) of the policy and have not deliberately caused the said loss or damage or sought unjustly to benefit thereby by any fraud or misrepresentation and that the information shown on the form is true and the I/We have not concealed any information relating to this claim. I/We understand that this claim may be refused if the information is untrue, inaccurate or concealed.
- 2. Further it is understood and agreed that if any property claimed for is subsequently recovered in an undamaged condition I/We will immediately refund the company any sum which may have been paid to me/us in respect of such property. In the event of any property being recovered in damaged condition I/We will immediately hand the same over to the company for disposal as may be agreed.
- 3. I/We acknowledge that I/we have read and understood the Privacy Act information referred to above and consent to the collection, storage, use and disclosure of personal and sensitive information of all persons affected by this claim.
- **4.** I/We acknowledge that if I/We do not agree to the collection of this personal and sensitive information, then the broker and the insurer will be unable to process my/our claim.

Date:	Signature:	
EFT Payment Details (Please	e complete this section if your require payme	nt directly into your account)
Account Name		
BSB:	Account Number	
Bank Name	Address:	
Email Address for payment	notification:	

#### **How To Get Quick Action On Your Claim**

- 1. Complete the attached form and return to our office.
- 2. Attach all quotations or invoices obtained for replacement of or repair to the damaged or missing property.
- 3. Attach proof of ownership/receipt of purchases whenever possible.
- **4.** Advise the Police immediately in the event of loss by burglary, housebreaking, theft, suspected malicious damage. Also make sure the premises are secure to avoid further incidents.
- 5. Attach any letter of demand or other correspondence that you may receive from any Third Party.
- 6. Do not make any admission of liability for loss or damage caused by you to the Third Parties.

## WHAT WE WILL DO - IF THE PAPERWORK IS CORRECT AND COMPLETE:

- · Submit the claim form to the Insurer.
- If the claim has not been paid within 30 days we will contact the Insurer and then advise you accordingly.
- We will then follow up the claim when necessary until settlement is reached, however, please feel free to call at any time.

#### WHAT AN ASSESSOR WILL DO:

- An assessor is an independent person who is appointed by the Insurer for their expertise in helping you finalise a larger or more difficult claim.
- They will interview and obtain details of a loss and arrange for quotes and prepare the necessary paperwork.
- The assessor is your contact point.
- The assessor will write a report to the Insurer recommending a course of action.
- The Insurer will not act until these reports are received and although not bound by the assessor recommendations, the Insurers usually accept these reports.
- If you are unhappy with any aspect of the claim, advise the assessor. If he is unable to correct the problem then contact us immediately. We will not know of any problem without being advised.
- If you are unhappy with the assessor's responses, contact us immediately.